

## Internship

**Location:** Westlake Village, CA (Los Angeles)

**Job Type:** Part Time/Full Time

**Area of Interest:** Private Client

### Company Description

One Capital Management, LLC (“OCM”) is a leading global wealth management firm that offers diversified wealth management services to private clients, endowments and foundations, investment companies and institutions in major markets around the world. Through its integrated wealth management platform, OCM is well-positioned to tailor wealth management solutions for its clients. The firm's key value drivers are:

- Global depth and resources
- Fiduciary Guidance - We provide wealth and investment management services. The firm is structured to always act in our client's best interest.
- Proprietary Financial Planning Capabilities
- Customized investment solutions delivered through our portfolio management group coupled with alternative investments integrated where appropriate.
- Over \$3 Billion Assets under management

### Position Description

We are searching for an intern to join our team for a focused research effort in an area of Investments and wealth management. The area of focus will be determined depending on current needs of the firm and, when possible, to an extent based on the intern's particular area of interest.

Specific responsibilities may include but not limited to:

- Learn the foundation of wealth forecasting.
- Assist with departmental projects and initiatives as needed.
- Opportunity to research for portfolio management team.
- Exposure to MATLAB and Bloomberg training portals.

### Job Requirements

The candidate should have very strong communication and analytical skills, highly organized, detail oriented, demonstrate initiative, good judgement coupled with the ability to work well under pressure. The candidate should be able to work well independently and within a team.

### Compensation & Benefits

- Hourly compensation
- Exposure to investment management and wealth management principles and process at One Capital Management, LLC.

- Introduction to professionals in the respective investment and wealth management research groups.
- Exit portfolio includes scope of work summary and resume script.